

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

30 April 2020

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 200,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, as at the date of 29 April 2020, the Issuer increased the aggregate principal amount of Notes to USD 110,856,615.13 by the creation of a total amount of USD 16,666,603.54 additional Notes (the "Additional Notes") following the last notification to the CSX dated 29 January 2020.

The Additional Notes were issued on the following dates:

1. 30 January 2020, USD 250,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 30 January 2020, USD 348,173.68 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 6 February 2020, USD 478,429.86 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 11 February 2020, USD 1,650,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 18 February 2020, USD 240,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 27 February 2020, USD 600,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

7. 28 February 2020 USD 1,100,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 10 March 2020 USD 600,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
9. 19 March 2020 USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
10. 23 March 2020 USD 2,900,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
11. 6 April 2020 USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
12. 8 April 2020 USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
13. 9 April 2020 USD 2,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
14. 15 April 2020 USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
15. 24 April 2020 USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.; and
16. 28 April 2020 USD 2,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemptions were made:

1. 2 February 2020 a redemption of USD 10,532,096.84